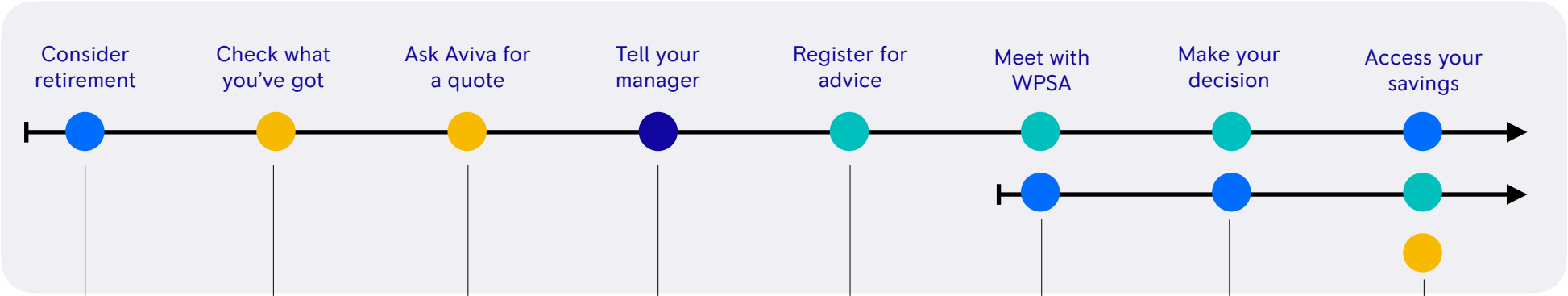
Rolls-Royce Retirement Savings Trust

Your retirement journey plan...

Looking to understand how retirement works as a Savings Trust member? Follow these steps to complete your retirement journey...

Key
- You
- Rolls-Royce
- WPS Advisory
- Aviva



Consider retirement

You'll need to be at least 55 years of age before you can access your retirement savings.

Check what you've got

Use Aviva's MyWorkplace to find out the value of your retirement savings and use their Retirement Forecaster to see if you can afford to retire.

You can enter other pensions plus your state pension to see a complete picture.

Ask Aviva for a quote

To get the most accurate picture, contact Aviva to ask them for a quote of your retirement benefits.

Aviva will quote the options available to you, including customised options on request from you or your adviser.

Tell your manager

If you're retiring and looking to take the funded retirement advice service from WPS Advisory, you'll need to hand in your notice to the Company.

Your manager should enter this on Workday.

Register for advice

We'll confirm that we know you're leaving and will let you know how to register for the advice service.

Meet with WPSA

After registering, you'll speak to WPS Advisory, who will guide you through all of your retirement options.

They'll take account of other sources of retirement income, so you get the full picture.

Make your decision

With the support of your adviser, you'll be presented with options for taking your retirement savings.

They'll support you to put your retirement plan into action.

Access your savings

Usually, some or all of your retirement savings may be transferred away from the Savings Trust so that they can be put into payment.

WPS Advisory will support this process and keep you informed of progress. Depending on the option you choose, payment can take several weeks, so remember to factor this in.