



Rolls-Royce UK Pension Fund (RRUKPF)

Rolls-Royce Retirement Savings Trust (RRRST)

Retirement advice from WPS Advisory (WPSA) for deferred members

WPS Advisory are appointed by the Trustee Boards of both the RRUKPF and RRRST to act as independent financial advisers to members. They specialise in providing affordable and impartial advice to help people better understand their financial situation.

Below you'll find a list of the discounted fees for retirement advice that have been negotiated by the Trustee on behalf of deferred members.

Scheme	Fee for advice on each individual membership
Rolls-Royce UK Pension Fund	£1,080 + VAT
Rolls-Royce Retirement Savings Trust	£500 + VAT
External Defined Contribution pot	£800 + VAT (discount if there are more than three pots)

Fees apply for each membership. As an example, if you are a member of the RRUKPF and the RRRST and require advice covering both schemes, the combined fee would be £1,580 + VAT.

What funded retirement advice covers

It covers a standard service consisting of adviser-lead meetings and a written recommendation. Your adviser will explain the steps required in order to make an informed decision in respect of your retirement options. You'll have time to review the recommendation and WPSA will be on hand to answer any questions you have and help you to complete any paperwork that's required.

If you have other retirement savings or more complex requirements, you may have to pay an additional fee. WPS Advisory will let you know if additional fees apply, so don't worry about receiving an unexpected bill.

Registering for the retirement advice service

When you request a formal retirement quote at rolls-roycepensions.com, we'll guide you through the registration process.

